

NEXIA



Nexia DK  
AUDITORS & CONSULTANTS

Audit ■ Consulting and IT ■ Tax & Law ■ Valuation ■ Investments ■ Business education



## ABOUT US

- Nexia DK is a group of companies rendering professional services in the field of audit, consulting, law, evaluation, information technologies, and business training. We have been working for more than seven years and have become one of the biggest audit and consulting groups of Ukraine. Nexia DK is a member of Nexia International, a Worldwide Network of independent auditing and consulting firms.

- Our establishing was possible due to our aim to become a reliable partner for the companies which develop and need qualified professional services in the sphere of business and innovative technologies. We build long-term relations with our clients and persistently work for their success.

- We are proud that companies – leaders in industries such as oil industry, gas and coal industry, woodworking, electric power supply, construction, water supply industries, wholesale and retail trade, hotel business, and investments are among our clients. These are companies with both Ukrainian and foreign capital.

# NEXIA INTERNATIONAL

▪ Offices of our company are located in Lviv and Kyiv, nonetheless the geography of our activities is much wider. Membership in the worldwide network of independent accounting and consulting firms Nexia International enables us to offer our clients services in financial centers world-wide. It is especially relevant for our clients who plan to attract financing from the international institutions.

▪ Nexia International is one of the leading networks of independent accounting and consulting firms in the world:

- Global ranking: 10\*
- Total turnover: USD 2,11 billion
- Offices: 590
- Countries: 105

The total staffing in the member -states of the Network is as follows:

- Partners: 2,270
- Professionals: 14,350
- Total Staff: 20,600

\* International Accounting Bulletin 2009 World survey

▪ The members of Nexia International are among others Smith & Williamson (United Kingdom), J.H. Cohn LLP (USA), Ebner Stolz Mönning Bachem Partnerschaft (Germany), Nexia Poyiadjis (Cyprus), KBA (Poland), ICLC (Russia) and others.

▪ Nexia International ensures us global expertise and experience, while leaving enough space for the initiative and creativity. In turn, we adapt this to the local peculiarities which enables us to provide our clients the best services.

▪ It is a big challenge to be a part of the top international network, but it motivates us for every day learning and moving forwards.



### AUDIT AND AUDIT RELATED SERVICES

- Audit and review of the financial statements, prepared according to IFRS, Ukrainian standards
- Special reports regarding financial and management information, due diligence
- Preparation to IPO
- Examination of the state, optimization and organization of the internal control
- Preparation of the financial statements according to IFRS, consolidation
- Record keeping, submission of the financial and tax accounts
- Payroll accounting and reporting
- Consultation on accounting and reporting

### TAX AND LAW

- Tax planning and consulting
- Examination and preparation of tax accounts
- M&A support, purchase of assets, due diligence
- Registration and management of affairs of foreign entities, employment assistance of foreigners
- Consultations on antimonopoly corporate law, representation of interests in public authorities

### INVESTMENT CONSULTING

- Consulting services on:
  - Attracting investments
  - M&A
  - IPO on the European stock exchanges
- Investors and financial partners search
- Fund raising for investment projects

### CONSULTING AND IT

- Organization design and business process optimization consulting
- Development of the operational planning systems and budget management of companies
- Analysis and preparation of business plans of the investment projects
- Development of the unified financial, tax and management accounting systems, as well as bookkeeping according to IFRS for holdings
- Development of the strategic management systems in companies
- Automatization of management and accounting of the companies on the basis of the software «1C:Enterprise 8»

### VALUATION

- Valuation of assets within the scope of preparation of the financial statements under IFRS
- Valuation of corporate rights, securities, businesses and intangible assets
- Valuation of the investment projects and investment analysis
- Consulting services on cost analysis and cost management

### BUSINESS EDUCATION

- Educational programs, courses, seminars: law, land management and construction, strategy and management, taxes, financial and managerial accounting, IFRS (inclusive DipIFR)
- Organization of business trips, attendance of congresses, seminars, and fairs abroad

■ The group of companies Nexia DK provides professional services, taking into account the specific character of the respective industry and individual peculiarities of our clients.

■ Due to big amount of the successfully realized projects, the group of companies Nexia DK was able to prepare service packages oriented at the companies from the particular industries. While preparing such packages we analyzed our cooperation experience with companies from the respective industries and the most topical problems which our clients faced. In particular, in the field of strategic and operative management, organization design, accounting, optimization of tax burden, management control systems, implementation of IT and others. These service packages aim to propose the client the complex approach to the existing problems, which are based on our cooperation experience with similar companies and would consider the individual and industry peculiarities of the clients.

■ The team of professionals of the group of companies Nexia DK has substantial experience in realizing the wide range of projects on professional services to such industries as:

- Power industry
- Retail trade and wholesale
- Agriculture
- Industrial production
- Financial and investment market
- Non-profit organizations
- Public sector
- Construction
- Printing and publishing businesses
- Transportation
- Hotel business

■ We look at the future and try to predict the development trends of industries. Knowing the specific character of your industry, we can support you at each stage of development of your business.



**Roman Bilyk**  
Audit

**RomanBilyk@dk.ua**

**+38 032 298 85 40**



**Stepan Revych**  
Consulting

**StepanRevych@dk.ua**

**+38 032 298 85 40**



**Ihor Khomik**  
IT

**IhorKhomik@dk.ua**

**+38 032 298 85 40**



**Khrystyna Onyshchenko**  
Law

**KhrystynaOnyshchenko@dk.ua**

**+38 032 298 85 40**



**Yaroslav Nagul**  
Valuation

**YaroslavNagul@dk.ua**

**+38 044 223 21 41**



**Sergiy Petrishin**  
Business Education

**SergiyPetrishin@dk.ua**

**+38 044 537 70 10**



**Sergiy Sumnikov**  
Investments

**SergiySumnikov@dk.ua**

**+38 032 298 85 40**

Yefremova str., 32-A, floor 3  
Lviv, 79013, Ukraine

Chapayev str. 4, floor 4, office 7  
Kyiv, 01030, Ukraine